

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE MERRILL LYNCH & CO., INC. : Master File No.:
SECURITIES, DERIVATIVE AND ERISA : 07cv9633(LBS)(AJP)(DFE)
LITIGATION :
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This Document Relates to: :
Securities Action, 07cv9633(LBS)(AJP)(DFE) :
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**COMPENDIUM OF UNREPORTED DECISIONS AND OTHER AUTHORITIES
CITED IN THE MEMORANDUM OF LAW OF DEFENDANTS MERRILL LYNCH &
CO., INC., MERRILL LYNCH CAPITAL TRUST I, MERRILL LYNCH CAPITAL
TRUST II, MERRILL LYNCH CAPITAL TRUST III AND MERRILL LYNCH,
PIERCE, FENNER & SMITH INCORPORATED IN SUPPORT OF THEIR
MOTION TO DISMISS THE CONSOLIDATED AMENDED CLASS
ACTION COMPLAINT AND TO STRIKE CERTAIN ALLEGATIONS**

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